

**To:**

Autoritatea de Supraveghere Financiară  
*Financial Instruments and Investments Section*  
Bursa de Valori București SA

## CURRENT REPORT 20/2022

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations and ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations.

Report Date	28.02.2022
Company Name	Autonom Services S.A.
Registered Office	Str. Fermelor nr. 4, Piatra-Neamt, Neamt, Romania
Phone Number	0233229616
Registration nr. with Trade Registry	J27/280/2006
Fiscal Code	18433260
Subscribed and paid-up capital	20,000,000 RON
Market where securities are traded	BVB, Main Segment, Bonds, symbol AUT24E

**Important events to be reported: Publication of preliminary financial results for the financial year 2021, prior to audit and approval by the Extraordinary General Meeting of Shareholders**

Interested parties may consult the report on the company's website, [www.autonom.com](http://www.autonom.com), in the Investors / Financial Statements section.

**Mihaela Angela Irimia**

President of the Board of Directors

Preliminary statement of profit or loss

- preliminary unaudited -

*All amounts are in RON, unless specified otherwise*

	2021	2020	2019
Operating lease income	117,821,702	119,138,956	107,933,439
Additional services revenue	55,445,507	52,205,942	51,386,106
Rent-a-car income	79,185,559	46,843,245	65,860,025
Income from sale of vehicles	35,782,085	9,884,647	47,454,242
Income from sale of cars from rental fleet and rental equipment	80,083,145	79,387,342	46,053,124
Other operating income	24,047,926	19,568,181	20,026,647
<b>Total operating income</b>	<b>392,365,924</b>	<b>327,028,313</b>	<b>338,713,583</b>
Fleet expenses	(64,955,367)	(48,518,269)	(58,030,728)
Cost of vehicles sold	(33,292,249)	(9,458,343)	(46,796,426)
Cost of cars from rental fleet sold and rental equipment	(71,815,599)	(83,871,712)	(50,397,385)
Employee benefits expense	(33,393,071)	(26,076,433)	(28,230,206)
Administrative expenses	(3,596,548)	(2,090,573)	(2,783,101)
Depreciation, amortization and impairment of rental fleet and equipment assets, net of cars from rental fleet	(109,710,038)	(104,890,775)	(85,288,349)
Depreciation, amortization and impairment of other non-current assets	(3,647,877)	(5,894,025)	(5,670,375)
Other operating expenses	(16,112,552)	(11,990,285)	(12,037,360)
Other (losses) / gains – net	(4,934,557)	(969,416)	(8,469,730)
<b>Total operating expenses</b>	<b>(341,457,858)</b>	<b>(293,759,831)</b>	<b>(297,703,660)</b>
<b>Operating profit</b>	<b>50,908,065</b>	<b>33,268,482</b>	<b>41,009,923</b>
Finance costs	(24,977,438)	(25,274,151)	(21,726,236)
Finance income	1,665,616	1,329,928	507,193
<b>Profit before income tax</b>	<b>27,596,244</b>	<b>9,324,259</b>	<b>19,791,406</b>
Income tax expense	(5,306,345)	(1,049,513)	(2,225,226)
<b>Profit for the period</b>	<b>22,289,899</b>	<b>7,206,972</b>	<b>17,566,180</b>
<b>Attributable to:</b>			
Equity holders of the parent	22,289,899	7,206,972	17,563,546
Non-controlling interests	-	-	2,634
<b>Total comprehensive income</b>	<b>22,289,899</b>	<b>7,206,972</b>	<b>17,566,180</b>
<b>Basic and diluted EPS</b>	<b>11.14</b>	<b>3.60</b>	<b>8.78</b>

Preliminary statement of financial position

- preliminary unaudited -

*All amounts are in RON, unless specified otherwise*

	31 December 2021	31 December 2020	31 December 2019
<b>Assets</b>			
<b>Non current assets</b>	<b>673,967,875</b>	<b>537,640,128</b>	<b>532,544,153</b>
Intangible assets	155,204	275,776	2,442,166
Rental fleet	278,363,887	202,146,510	195,664,513
Right-of-use assets	374,703,953	323,970,352	322,882,415
Property, plant and equipment	2,450,245	1,047,470	683,698
Investment properties	2,104,198	1,591,527	1,651,396
Investments in equity instruments	423,586	423,696	423,696
Trade and other receivables LT	443,281	172,554	384,713
Loans to related parties	15,323,521	8,012,243	8,411,556
<b>Current assets</b>	<b>240,374,630</b>	<b>103,822,538</b>	<b>123,525,967</b>
Inventories	4,147,256	1,799,740	10,561,590
Trade receivables	22,518,032	21,425,893	15,963,853
Other receivables and current assets	12,754,218	4,971,276	7,230,612
Prepayments	714,941	1,012,467	391,778
Cash and cash equivalents	200,240,184	74,613,162	89,378,134
<b>TOTAL ASSETS</b>	<b>914,342,505</b>	<b>641,462,666</b>	<b>656,070,120</b>
<b>Equity and liabilities</b>			
<b>Equity</b>			
Share capital	20,000,000	20,000,000	20,000,000
Other capital reserves	15,912,272	14,811,431	13,485,527
Retained earnings	93,266,863	72,077,807	66,191,551
<b>Total equity attributable to the owners</b>	<b>129,179,136</b>	<b>106,889,238</b>	<b>99,677,078</b>
Non-controlling interests	-	-	7,475
<b>Total equity</b>	<b>129,179,136</b>	<b>106,889,238</b>	<b>99,684,553</b>
<b>Non-current liabilities and provisions</b>	<b>629,530,974</b>	<b>379,353,020</b>	<b>380,379,524</b>
Interest-bearing loans and borrowings	40,399,021	51,508,411	90,007,861
Bonds	334,028,717	96,622,374	95,341,617
Lease liabilities	227,527,655	212,758,855	180,880,106
Trade and other payables	4,173,800	3,897,578	3,327,317
Deferred revenue	10,005,448	6,475,814	3,800,409
Deferred income tax liability	13,396,333	8,089,988	7,022,214
<b>Current liabilities</b>	<b>155,632,396</b>	<b>155,220,408</b>	<b>176,006,043</b>
Interest-bearing loans and borrowings	33,712,863	73,432,309	76,883,979
Lease liabilities	92,313,731	66,055,713	81,487,710
Trade and other payables	21,649,169	12,592,511	15,134,040
Provisions	548,443	71,400	71,400
Deferred revenue	7,408,190	3,068,475	2,428,914
<b>Total liabilities</b>	<b>785,163,370</b>	<b>534,573,428</b>	<b>556,385,567</b>
<b>TOTAL EQUITY AND LIABILITIES</b>	<b>914,342,505</b>	<b>641,462,666</b>	<b>656,070,120</b>