

To:

Autoritatea de Supraveghere Financiară
Financial Instruments and Investments Section
Bursa de Valori București SA

CURRENT REPORT 15/2021

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations and ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations.

Report Date	18.11.2021
Company Name	Autonom Services S.A.
Registered Office	Str. Fermelor nr. 4, Piatra-Neamt, Neamt, Romania
Phone Number	0233229616
Registration nr. with Trade Registry	J27/280/2006
Fiscal Code	18433260
Subscribed and paid-up capital	20.000.000 RON
Market where securities are traded	BVB, Main Segment, Bonds, symbol AUT24E

Important events to be reported: Closing of the private placement regarding the first tranche of bonds issued under the base prospectus approved by the Financial Supervisory Authority on November 10, 2021 (Base Prospectus)

Autonom Services S.A. informs all interested parties about the successful closing of the private placement regarding the first tranche of bonds issued under the Base Prospectus, approved by FSA decision no. 1422 from November 10, 2021, with the following main features:

- The company issues a number of 4.803 bonds, with an individual face value of EUR 10.000 and a total face value of EUR 48.030.000 (Bonds);
- The interest paid to investors for the Bonds issued under the first tranche will be a fixed interest in the amount of 4,11% per year , with the possibility of adjustment based on a step-up mechanism with a percentage of 0,30% per year, as described in the final terms and conditions;
- The maturity of the Bonds related to the first tranche issued will be 5 years, respectively, the maturity date will be November 23, 2026;
- The bonds thus issued represent Sustainability Link Bonds, as these aspects are detailed in the Base Prospectus and the final terms and conditions related to the Bonds.

The private placement was carried out through BRD - Groupe Societe Generale S.A., as Sole Coordinator, and BT Capital Partners S.A., as Manager.

The company will undertake in the next period the necessary steps for the admission of the Bonds to trading on the regulated market of the Bucharest Stock Exchange.

Mihaela Angela Irimia

President of the Board of Directors